

Component: (Network and Hypercube)	
Network	01-Heading ( <a href="http://luca.auditchain.finance/report/role/Heading">http://luca.auditchain.finance/report/role/Heading</a> )
Hypercube	Heading [Hypercube]

Concept [Aspect]	Units	Period [Aspect]	
		0000789019   <a href="http://www.sec.gov/CIK">http://www.sec.gov/CIK</a>	AAAAAAAAAA   <a href="http://xbrlsite.com/id">http://xbrlsite.com/id</a>
		2018-12-31	2018-12-31
<b>Heading [Set]</b>			
Valuation Date	Date	2018-09-01	
Share Price on Valuation Date	iso4217:USD/shares		112.33
Diluted Shares Outstanding	Shares	7794000000	

Component: (Network and Hypercube)	
Network	02-Selected Operating Data ( <a href="http://luca.auditchain.finance/report/role/SelectedOperatingData">http://luca.auditchain.finance/report/role/SelectedOperatingData</a> )
Hypercube	Selected Operating Data [Hypercube]

Reporting Entity [Aspect]	0000789019   <a href="http://www.sec.gov/CIK">http://www.sec.gov/CIK</a>
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Concept [Aspect]	Units	Period [Aspect]						
		2023-01-01   2023-12-31	2022-01-01   2022-12-31	2021-01-01   2021-12-31	2020-01-01   2020-12-31	2019-01-01   2019-12-31	2018-01-01   2018-12-31	2017-01-01   2017-12-31
<b>Selected Operating Data [Set]</b>								
Total Revenues	iso4217:USD	177735883600	161578076000	146889160000	133535600000	121396000000	110360000000	89950000000
EBITDA	iso4217:USD	71094353440	64631230400	58755664000	53414240000	48558400000	49468000000	34149000000
EBIT	iso4217:USD	53320765080	48473422800	44066748000	40060680000	36418800000	46735000000	31927000000
Depreciation and Amortization	iso4217:USD	14218870688	12926246080	11751132800	10682848000	9711680000	10261000000	8778000000
<b>Growth Rates, Selected Operating Data [Set]</b>								
Revenue Growth Rate (%)	Pure	0.1	0.1	0.1	0.1	0.1		
EBITDA Margin (%)	Pure	0.4	0.4	0.4	0.4	0.4		
EBIT Margin (%)	Pure	0.3	0.3	0.3	0.3	0.3		
Depreciation and Amortization as Percent of Revenue	Pure	0.08	0.08	0.08	0.08	0.08		

Component: (Network and Hypercube)	
Network	03-Selected Balance Sheet and Other Data ( <a href="http://luca.auditchain.finance/report/role/SelectedBalanceSheetAndOtherData">http://luca.auditchain.finance/report/role/SelectedBalanceSheetAndOtherData</a> )
Hypercube	Selected Balance Sheet and Other Data [Hypercube]

Reporting Entity [Aspect]	0000789019   <a href="http://www.sec.gov/CIK">http://www.sec.gov/CIK</a>
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Concept [Aspect]	Units	Period [Aspect]						
		2023-01-01   2023-12-31	2022-01-01   2022-12-31	2021-01-01   2021-12-31	2020-01-01   2020-12-31	2019-01-01   2019-12-31	2018-12-31	2017-12-31
<b>Selected Balance Sheet and Other Data [Set]</b>								
Cash	iso4217:USD	11946000000	11946000000	11946000000	11946000000	11946000000	11946000000	7663000000
Accounts Receivable	iso4217:USD	46240759093	40921025746	36213297120	32333301000	29129100000	26481000000	19792000000
Inventories	iso4217:USD	3284212801	3127821716	2978877825	2837026500	2701930000	2662000000	2181000000
Prepaid Expenses	iso4217:USD	13578672373	11807541194	10267427125	8928197500	7763650000	6751000000	4897000000
Accounts Payable	iso4217:USD	13877764670	12616149700	11469227000	10426570000	9478700000	8617000000	7390000000
Accrued Expenses	iso4217:USD	9828942530	8935402300	8123093000	7384630000	6713300000	6103000000	5819000000
Debt	iso4217:USD	76898000000	76898000000	76898000000	76898000000	76898000000	76898000000	77837000000
Property, Plant, and Equipment, Gross	iso4217:USD	94509558330	85917780300	78107073000	71006430000	64551300000	58683000000	47913000000
<b>Growth Rates [Set]</b>								
Accounts Receivable Growth (%)	Pure	0.13	0.13	0.12	0.11	0.1		
Inventories Growth (%)	Pure	0.05	0.05	0.05	0.05	0.015		
Prepaid Expenses Growth (%)	Pure	0.15	0.15	0.15	0.15	0.15		
Accounts Payable Growth (%)	Pure	0.1	0.1	0.1	0.1	0.1		
Accrued Expenses Growth (%)	Pure	0.1	0.1	0.1	0.1	0.1		
Capital Expenditures Growth (%)	Pure	0.1	0.1	0.1	0.1	0.1		

Component: (Network and Hypercube)	
Network	04-Free Cash Flow Buildup ( <a href="http://luca.auditchain.finance/report/role/FreeCashFlowBuildup">http://luca.auditchain.finance/report/role/FreeCashFlowBuildup</a> )
Hypercube	Free Cash Flow Buildup [Hypercube]

Reporting Entity [Aspect]	0000789019   <a href="http://www.sec.gov/CIK">http://www.sec.gov/CIK</a>
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Concept [Aspect]	Units	Period [Aspect]				
		2023-01-01   2023-12-31	2022-01-01   2022-12-31	2021-01-01   2021-12-31	2020-01-01   2020-12-31	2019-01-01   2019-12-31
<b>Free Cash Flow Buildup [Set]</b>						
Total Revenues	iso4217:USD	\$ 177735883600	\$ 161578076000	\$ 146889160000	\$ 133535600000	\$ 121396000000
EBITDA	iso4217:USD	71094353440	64631230400	58755664000	53414240000	48558400000
EBIT	iso4217:USD	53320765080	48473422800	44066748000	40060680000	36418800000
Tax Rate	Pure	0.22	0.22	0.22	0.22	0.22
EBIAT	iso4217:USD	41590196762	37809269784	34372063440	31247330400	28406664000
<b>Unlevered Free Cash Flows [Roll Up]</b>						
EBIAT	iso4217:USD	41590196762	37809269784	34372063440	31247330400	28406664000
Depreciation and Amortization	iso4217:USD	14218870688	12926246080	11751132800	10682848000	9711680000
Accounts Receivable Increase (Decrease)	iso4217:USD	-5319733347	-4707728626	-3879996120	-3204201000	-2648100000
Inventories Increase (Decrease)	iso4217:USD	-156391085	-148943891	-141851325	-135096500	-39930000
Prepaid Expenses Increase (Decrease)	iso4217:USD	-1771131179	-1540114069	-1339229625	-1164547500	-1012650000
Accounts Payable Increase (Decrease)	iso4217:USD	1261614970	1146922700	1042657000	947870000	861700000
Accrued Expenses Increase (Decrease)	iso4217:USD	893540230	812309300	738463000	671330000	610300000
Capital Expenditures	iso4217:USD	-8591778030	-7810707300	-7100643000	-6455130000	-5868300000
Unlevered Free Cash Flows	iso4217:USD	<u>\$ 42125189009</u>	<u>\$ 38487253978</u>	<u>\$ 35442596170</u>	<u>\$ 32590403400</u>	<u>\$ 30021364000</u>

Concept [Aspect]	Units	Period [Aspect]				
		2023-01-01   2023-12-31	2022-01-01   2022-12-31	2021-01-01   2021-12-31	2020-01-01   2020-12-31	2019-01-01   2019-12-31
Present Value of Free Cash Flows [Set]						
Unlevered Free Cash Flows	iso4217:USD	\$ 42125189009	\$ 38487253978	\$ 35442596170	\$ 32590403400	\$ 30021364000
Discount Rate (WACC)	Pure	0.123	0.123	0.123	0.123	0.123
Present Value of Free Cash Flows	iso4217:USD	23608666306	24218129591	25040516417	25852442011	26738456798
Sum of Present Values of FCFs	iso4217:USD					

Component: (Network and Hypercube)	
Network	05-Terminal Value ( <a href="http://luca.auditchain.finance/report/role/TerminalValue">http://luca.auditchain.finance/report/role/TerminalValue</a> )
Hypercube	Terminal Value [Hypercube]

Reporting Entity [Aspect]	0000789019   <a href="http://www.sec.gov/CIK">http://www.sec.gov/CIK</a>
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Concept [Aspect]	Units	Period [Aspect]					
		2023-01-01	2022-01-01	2021-01-01	2020-01-01	2019-01-01	2018-01-01   2018-12-31
		2023-12-31	2022-12-31	2021-12-31	2020-12-31	2019-12-31	
<b>Terminal Value [Set]</b>							
Long Term Growth Rate	Pure						0.01
WACC	Pure	0.123	0.123	0.123	0.123	0.123	0.123
Free Cash Flow	iso4217:USD						46337707909
Terminal Value	iso4217:USD						2034275284202
Present Value of Terminal Value	iso4217:USD						1140090465809

Component: (Network and Hypercube)	
Network	06-Weighted Average Cost of Capital (WACC) ( <a href="http://luca.auditchain.finance/report/role/WACC">http://luca.auditchain.finance/report/role/WACC</a> )
Hypercube	Weighted Average Cost of Capital [Hypercube]

Reporting Entity [Aspect]	0000789019   <a href="http://www.sec.gov/CIK">http://www.sec.gov/CIK</a>
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Concept [Aspect]	Units	Period [Aspect]				
		2023-01-01   2023-12-31	2022-01-01   2022-12-31	2021-01-01   2021-12-31	2020-01-01   2020-12-31	2019-01-01   2019-12-31
<b>Weighted Average Cost of Capital Components [Set]</b>						
Share Price	iso4217:USD					
Diluted Shares Outstanding	Shares					
Cost of Debt	Pure					
Tax Rate	Pure	0.22	0.22	0.22	0.22	0.22
After-tax Cost of Debt	Pure					
Cost of Equity	Pure					
<b>Total Capital [Roll Up]</b>						
Total Debt	iso4217:USD	76898000000	76898000000	76898000000	76898000000	76898000000
Total Equity	iso4217:USD					
Total Capital	iso4217:USD					
<b>Weightings [Set]</b>						
Debt Weighting	Pure					
Equity Weighting	Pure					
<b>Resulting WACC [Set]</b>						
WACC	Pure	0.123	0.123	0.123	0.123	0.123

Component: (Network and Hypercube)	
Network	07-Enterprise Value to Equity Value ( <a href="http://luca.auditchain.finance/report/role/EnterpriseValueToEquityValue">http://luca.auditchain.finance/report/role/EnterpriseValueToEquityValue</a> )
Hypercube	Enterprise Value to Equity Value [Hypercube]

Concept [Aspect]	Units	Period [Aspect]	
		0000789019   <a href="http://www.sec.gov/CIK">http://www.sec.gov/CIK</a>	AAAAAAAAAA   <a href="http://xbrlsite.com/id">http://xbrlsite.com/id</a>
		2018-12-31	2018-12-31
<b>Equity Value [Roll Up]</b>			
Enterprise Value	iso4217:USD	\$ 1265548676932	
Less: Net Debt	iso4217:USD	64952000000	
Equity Value	iso4217:USD	\$ 1200596676932	
<b>Equity Value per Share [Set]</b>			
Equity Value	iso4217:USD	\$ 1200596676932	
Diluted Shares Outstanding	Shares	7794000000	
Equity Value per Share	iso4217:USD/shares		154.04

Component: (Network and Hypercube)	
Network	08-Conclusion ( <a href="http://luca.auditchain.finance/report/role/Conclusion">http://luca.auditchain.finance/report/role/Conclusion</a> )
Hypercube	Conclusion [Hypercube]

Reporting Entity [Aspect]	AAAAAAAAAA   <a href="http://xbrlsite.com/id">http://xbrlsite.com/id</a>
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Concept [Aspect]	Period [Aspect]
	2018-12-31
<b>Valuation Gap [Roll Up]</b>	
Equity Value per Share	154.04
Share Price on Valuation Date	112.33
Valuation Gap per Share	41.71